

You have indicated that you and/or your family have had a change in circumstances which may affect your ability to pay for your educational expenses at Midland University. Please complete this form to document your circumstances. The Financial Aid Office will review the information provided to determine if and how this situation may affect your eligibility for financial aid for the 2023-2024 academic year. Completing this form does not guarantee that you will be determined to have additional need, or that additional financial aid will be offered. The decision of the Financial Aid Office is final.

**DATE:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**STUDENT NAME:** \_\_\_\_\_

**MIDLAND STUDENT ID:** \_\_\_\_\_

**Please check the following circumstance(s) best describing what may affect your eligibility for financial aid and complete the required parts of this form.**

<i>CIRCUMSTANCE(S)</i>		<i>REQUIRED</i>
<input type="checkbox"/>	Complete loss of <u>taxable</u> income from work. Last date of employment: ____/____/____	Part A & B
<input type="checkbox"/>	Complete loss of <u>untaxable</u> income (i.e., child support, Social Security) Source of untaxable income: _____ Last date received: ____/____/____	Part A & B
<input type="checkbox"/>	Significant decrease in income. Date of decrease: ____/____/____	Part A & B
<input type="checkbox"/>	Divorce, separation or death. Date this occurred: ____/____/____ (documentation required)	Part A & B
<input type="checkbox"/>	Substantial medical expenses not covered/reimbursed by insurance that exceeds 7.5% of Adjusted Gross Income. (documentation, such as EOBs, required)	Part A & B
<input type="checkbox"/>	Scholarship Appeal	Part A
<input type="checkbox"/>	Cost of Attendance Appeal	Part A
<input type="checkbox"/>	Unusual circumstances, (such as human trafficking, refugee or asylee status, parental abuse or abandonment, incarceration), more commonly referred to as a dependency override	Part A
<input type="checkbox"/>	Other circumstances (short description) _____ _____	Part A & B

**PART A**

**Please explain the *specific* details of the circumstance(s) you checked above. Tell us whether changes are permanent or temporary, and if/when there may be a possibility for improvement in your situation. If you need more space, please continue on a separate sheet of paper.**

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**PART B**

**Please report your total income for each category for the year you wish to be considered for the appeal review. If the review year is 2021 or 2022, a copy of the federal tax return is required.**

<b>INCOME TYPE</b>	<b>STUDENT</b>	<b>SPOUSE</b>	<b>FATHER</b>	<b>MOTHER</b>	<b>TOTAL</b>
<b>Gross Wages</b> Calendar year _____	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
<b>Farm Income</b> (net for year)	\$	\$	\$	\$	\$
<b>Business Income</b> (net for year)	\$	\$	\$	\$	\$
<b>Other Taxable Income</b> (circle type) <i>(Include tips; taxable portions of IRA distributions, pensions and annuities—excluding "rollovers"; taxable Social Security benefits; taxable disability benefits; alimony received; unemployment compensation; capital gains/losses; income from rents, royalties, partnerships, estates and trusts.)</i>	\$	\$	\$	\$	\$
<b>Nontaxable Income</b> (circle type) <i>(Include child support; tax exempt interest income; untaxed portions of IRA or pension distributions; housing and/or food and/or living allowances for clergy and military personnel; veterans' noneducation benefits; nontaxable workers' compensation; nontaxable disability benefits.)</i>	\$	\$	\$	\$	\$
<b>Any Other Income</b> (describe)	\$	\$	\$	\$	\$
<b>TOTAL</b>	\$	\$	\$	\$	\$

**Copies of supporting documentation are required, which may include the following:**

- Most recent pay stub from all jobs worked in 2021, 2022, or 2023, whichever is applicable (showing year-to-date wages)**
- Most recent payment information from any nontaxable income**
- 2021 or 2022 federal income tax return filed or transcript from the IRS OR W-2 forms if you did not file a tax return**
- Cancelled checks or account statements showing required payments (medical or other unusual expenses)**
- Unemployment statements showing date unemployment began and any unemployment earnings**

**CERTIFICATION:**

All information provided on this form and any attachments provided accurately reflect my/our financial situation, including both increases and decreases in income and expenses. I understand that this information will be used to determine eligibility for federal financial aid and that I may be asked to provide additional documentation to support these statements. I agree to inform the Financial Aid Office in writing if, at a later time, the circumstances as outlined on this form change substantially – for the worse or better. I further understand that by giving false or misleading information, I may be subject to a fine of \$10,000, a prison sentence, or both.

<b>Student's Signature</b>	<b>Date</b>	<b>Father's Signature</b>	<b>Date</b>
<b>Spouse's Signature</b>	<b>Date</b>	<b>Mother's Signature</b>	<b>Date</b>

**IMPORTANT: BEFORE MAILING THIS FORM,** be sure to include clear copies of all supporting documentation. Applicants will be notified if any additional information is needed in order to make a decision. After all information has been reviewed, the student will be notified if there is an adjustment to his/her aid eligibility.

**RETURN FORM AND ACCOMPANYING DOCUMENTATION TO:**

**Financial Aid Office  
Midland University  
900 North Clarkson  
Fremont, NE 68025**

**Please send to [watson@midlandu.edu](mailto:watson@midlandu.edu)**